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December 13, 2016

VIA E-MAIL TRANSMISSION AND ECF FILING

The Honorable Martin Glenn
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

Re: In re Motors Liquidation Company, et al.

Case No. 09-50026 (MG)

Letter Regarding Update on Related Proceedings

Dear Judge Glenn:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC ("New GM") in the above-referenced matter. Pursuant to Judge Gerber's Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM. Specifically, yesterday, Judge Furman entered a "text only" order in MDL 2543 granting in part and denying in part a letter motion filed by the Elliott, Sesay and Bledsoe Plaintiffs for leave to file amended complaints and to remand certain claims. A copy of the relevant excerpt from the docket of MDL 2543 is attached hereto as Exhibit "A."

Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/hs Encl.

cc: Parties Set Forth On Schedule "1" Annexed Hereto.

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SCHEDULE 1

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Parties to the Motion to Enforce, filed by New GM on June 1, 2016 [Dkt. No. 13634]

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Parties to the Motion to Enforce filed by New GM on June 24, 2016 [Dkt. No. 13655]

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EXHIBIT A

U.S. District Court Southern District of New York (Foley Square) CIVIL DOCKET FOR CASE #: 1:14-md-02543-JMF

In re: General Motors LLC Ignition Switch Litigation

Assigned to: Judge Jesse M. Furman

Referred to: Magistrate Judge James L. Cott (Settlement)

Related Cases: 1:14-cv-04265-JMF

1:14-cv-04267-JMF

1:14-cv-04268-JMF

1:14-cv-04270-JMF

1:14-cv-04272-JMF

1:14-cv-04273-JMF

1:14-cv-04338-JMF

1:14-cv-04339-JMF

1:14-cv-04340-JMF

1:14-cv-04342-JMF

1:14-cv-04345-JMF

1:14-cv-04346-JMF

1:14-cv-04348-JMF

1:14-cv-04350-JMF

1:14-cv-02714-JMF

1:14-cv-04630-JMF

1:14-cv-04632-JMF

1:14-cv-04637-JMF

1:14-cv-04641-JMF

1:14-cv-04650-JMF

1:14-cv-04662-JMF

1:14-cv-04661-JMF

1:14-cv-04667-JMF

1:14-cv-04672-JMF

1:14-cv-04676-JMF

1:14-cv-04684-JMF

1:14-cv-04686-JMF

1:14-cv-04690-JMF

1:14-cv-04691-JMF

1:14-cv-04692-JMF

1:14-cv-04699-JMF

1:14-cy-04701-JMF

1:14-cv-04685-JMF

1:14-cv-04702-JMF

1:14-cv-04704-JMF

1:14-cv-04707-JMF

1:14-cv-04714-JMF

1:14-cv-04715-JMF

Date Filed: 06/12/2014
Jury Demand: Defendant

Nature of Suit: 370 Other Fraud Jurisdiction: Federal Question

Pg 9 of 10 LEAD ATTORNEY

V.

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Date Filed	#	Docket Text
12/12/2016	3584	ORDER granting in part and denying in part (3516) Letter Motion for Leave to File Amended Complaints in the Elliott, Sesay, and Bledsoe Cases and for Entry of an Orde Suggesting Remand. Upon review of the parties' letters, Mr. Peller's motion for leave to file amended complaints is GRANTED. In light of (among other things) the stay imposed by MDL Order No. 50, the Court sees little downside to allowing the amendments (and no real prejudice to New GM). In fact, there is potential benefit to having operative pleadings that reflect the significant legal developments that have

Doc 13801 Filed 12/13/16 cm to the control of 10 occurred since the current complaints were filed and that include any and all claims that Plaintiffs want to press. Accordingly, Mr. Peller's motion for leave to file amended complaints is granted; he shall file amended complaints in each of the member cases no later than December 19, 2016. (The Court reserves judgment on whether and to what extent Mr. Peller's clients should be permitted to request discovery as part of the MDL. Counsel should meet and confer with respect to any such request by Mr. Peller.) By contrast, Mr. Peller's motion for entry of an order of remand is denied without prejudice. Among other things, the Court is persuaded that the claims at issue are sufficiently intertwined with the bankruptcy proceedings and the claims in the MDL to justify keeping them as part of the MDL for now. (HEREBY ORDERED by Judge Jesse M. Furman)(Text Only Order) Filed In Associated Cases: 1:14-md-02543-JMF, 1:14-cv-

06018-JMF, 1:14-cv-07631-JMF, 1:14-cv-08382-JMF (Furman, Jesse) (Entered:

12/12/2016)